

Date: August 14, 2023

To  
The Manager  
Listing Department  
1. Bombay Stock Exchange Ltd, Mumbai  
2. Metropolitan Stock Exchange of India Ltd, Mumbai

Dear Sir,

**Sub: Disclosure under Regulation 32 of SEBI (LODR) Regulations, 2015**

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby inform that the funds raised through preferential issue on October 27, 2022 were fully utilized by the Company during the quarter ended March 31, 2023 and there was no deviation or variation in use of proceeds raised through such issue and the same has been disclosed to the Stock Exchanges under Regulation 32 (1) of Listing Regulations vide letter dated May 30, 2023.

There were no new allotment of equity shares pursuant to conversion of convertible warrants during the quarter ended June 30, 2023. Hence, the requirement to provide statement under Regulation 32 (1) of Listing Regulations is not applicable to the Company for the quarter ended June 30, 2023.

**Note:**

**However, the Board of Directors at its meeting held on 14/07/2023 has made allotment of 25,00,00,000 Fully Convertible Warrants of Rs. 2/- each on preferential basis amounting to Rs. 50,00,00,000/- to Non-promoter, Public Category.**

This is for your reference and records.

**Thanking You,  
For Srestha Finvest Limited**

A. JITENDRA  
KUMAR BAFNA

Digitally signed by A.  
JITENDRA KUMAR BAFNA  
Date: 2023.08.14 19:12:00  
+05'30'

**Company Secretary and Compliance Officer**

**Encl: as above**